



Non-Regulated information
Prospectus
June 30, 2023

Press Release

Prospectus available on the website

A decorative graphic consisting of several overlapping, light blue, rounded rectangular shapes that resemble a stylized 'J' or a series of nested loops, positioned on the right side of the page.

As announced on March 9, 2023, the JENSEN-GROUP and MIURA have agreed to a joint-venture where the JENSEN-GROUP acquired 49% of Inax, a wholly owned subsidiary of MIURA. MIURA obtained a 20% stake in the JENSEN-GROUP through a capital increase by a contribution in kind of 49% of the shares in Inax and an add-on capital increase in cash.

In execution of the aforementioned joint-venture agreement, on April 3, 2023 the capital of the JENSEN-GROUP was increased in an aggregate amount of 7,570,288.26 euros represented by 1,926,282 newly issued shares. After the aforementioned capital increases and the cancellation of 113,873 treasury shares by the extraordinary shareholders meeting of May 16, 2023, on this date the total capital of JENSEN-GROUP amounts to 38,280,396.08 euros represented by 9,631,408 issued shares.

The Prospectus with respect to the admission to listing and trading on Euronext Brussels of the 1,926,282 shares was approved by the FSMA on June 29, 2023. The approval of the Prospectus shall not be considered as an endorsement of the quality of the securities that are the subject of the Prospectus.

As of June 30, 2023, the Prospectus will be made available to investors free of charge at the company's registered office at Neerhonderd 33, 9230 Wetteren, Belgium. The Prospectus will also be available under the "Investor Relations" section on the company website: [Prospectus \(jensen-group.com\)](https://prospectus.jensen-group.com).

The newly admitted shares will be listed and available for trading on Euronext Brussels by Tuesday July 4, 2023.

Potential investors should read the Prospectus before making an investment decision in order to fully understand the potential risks and rewards associated with the decision to invest in the securities. The Prospectus, including its publication on the internet, does not constitute an offering for sale or an invitation to submit an offer to purchase any of the new shares. The Prospectus is available in English and the Summary is also available in Dutch. The Prospectus must not be copied, made available or printed for distribution.



Profile

JENSEN-GROUP assists heavy-duty laundries worldwide to provide quality textile services economically. We have become a preferred supplier in the laundry industry by leveraging our broad laundry expertise to design and supply sustainable single machines, systems, and integrated solutions. We are continuously growing by extending our offer and by developing environmentally friendly and innovative products and services that address specific customer needs. Our success results from combining our global skills with our local presence. JENSEN-GROUP has operations in 23 countries and has distribution in more than 50 countries. As per May 30, 2023, JENSEN-GROUP employs worldwide 1,682 employees. JENSEN-GROUP is a publicly traded company (Euronext Brussels: JEN).

(End of press release)

Note to the editors: for more information, please contact:

JENSEN-GROUP:

Jesper Munch Jensen, Chief Executive Officer

Markus Schalch, Chief Financial Officer

Stefanie Roscam, Investor Relations Manager

Tel. +32.9.333.83.30

E-mail: investor@jensen-group.com